



## Gift Transfer Instructions – January 2019

### Instructions for transferring stock to Connecticut Landmarks

Our investment account is with UBS Financial Services  
Customer Account Name: Connecticut Landmarks  
Account Number: HA03581 - LR  
DTC # 0221

Please request that your stockbroker electronically transfer designated securities to Connecticut Landmarks' account with UBS Financial Services as indicated above.

Our Federal tax ID is 06-0789151.

For questions on transfers, please contact our UBS representative, Nancy Gilbert, at 860.275.8061 or via e-mail at [nancy.gilbert@ubs.com](mailto:nancy.gilbert@ubs.com).

Direct Cash Wire Transfers to:  
UBS AG  
ABA: 026007993, UBS Financial Services BSA  
Account # 101WA258640000  
Further Credit: CT Landmarks  
Account #: HA 03581-LR

If you have any questions or require additional information, please contact Jamie-Lynn Fontaine Connell, Connecticut Landmarks' Marketing & Development Manager, at 860.247.8996 x 23 or by e-mail at [jamie.fontaine@ctlandmarks.org](mailto:jamie.fontaine@ctlandmarks.org).

Please let us know the name of the stock, how many shares, and when you will be instructing your broker to make the transfer so that we may identify the gift when received in our account and acknowledge it promptly.

Thank you so much for your charitable gifts to support Connecticut Landmarks!

Amos Bull House  
59 South Prospect Street  
Hartford, CT 06106

p: 860-247-8996  
[ctlandmarks.org](http://ctlandmarks.org)

Bellamy-Ferriday  
House & Garden  
9 Main Street North  
Bethlehem, CT 06751  
203-266-7596

Butler-McCook  
House & Garden  
& Main Street  
History Center  
396 Main Street  
Hartford, CT 06103  
860-522-1806

Buttolph-Williams  
House  
249 Broad Street  
Wethersfield, CT 06109  
860-529-0460

Hempsted Houses  
11 Hempstead Street  
New London, CT 06320  
860-443-7949

Isham-Terry House  
211 High Street  
Hartford, CT 06103  
860-247-8996

Nathan Hale  
Homestead  
2299 South Street  
Coventry, CT 06238  
860-742-6917

Phelps-Hatheway  
House & Garden  
55 South Main Street  
Suffield, CT 06078  
860-668-0055